**INTEREST RATES MARKET NOTICE**

**Date: 17 March 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV035”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 17 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IV035

**Nominal Issued** R 1,100,000.000.00

**Issue Price** 100%

**Coupon** 11.692% (3 Month Jibar at 17 March 2016 of 7.042% plus 465bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 April 2027

**Books Close** 28 March, 27 June, 27 September and 28 December

**Interest Payment Date(s)** 7 April, 7 July 7 October and 7 January

**Last Day to Register** By 17:00 on27 March, 26 June, 26 September and 27 December

**Issue Date** 17 March 2016

**Date Convention** Following

**Interest Commencement Date** 17 March 2016

**First Interest Payment Date** 7 April 2016

**Issuer Call Date** 7 April 2022

**ISIN No.** ZAG000134610

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV035%20Floating%20Rate%20IV035%20%20Pricing%20Supplement.docx%20(signed).pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV035%20Floating%20Rate%20IV035%20%20Pricing%20Supplement.docx%20(signed).pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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